United States Securities and Exchange Commission
Washington, D.C. 20549
FORM D
Notice of Exempt Offering of Securities

1. Issuer's Identity

<table>
<thead>
<tr>
<th>CIK (Filer ID Number)</th>
<th>Previous Names</th>
<th>None</th>
<th>Entity Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>0001638287</td>
<td></td>
<td>None</td>
<td>Corporation</td>
</tr>
</tbody>
</table>

Name of Issuer
NeuroBo Pharmaceuticals, Inc.

Jurisdiction of Incorporation/Organization
DELAWARE

Year of Incorporation/Organization
X Over Five Years Ago
Within Last Five Years (Specify Year)
Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer
NeuroBo Pharmaceuticals, Inc.

Street Address 1
200 BERKELEY ST. FL 19
City  State/Province/Country  ZIP/PostalCode
BOSTON  MASSACHUSETTS  02116

Phone Number of Issuer
(857) 702-9600

3. Related Persons

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kang</td>
<td>Richard</td>
<td>J.</td>
</tr>
</tbody>
</table>

Street Address 1
200 Berkeley Street, Office 19th Floor
City  State/Province/Country  ZIP/PostalCode
Boston  MASSACHUSETTS  02116

Relationship: X Executive Officer  X Director  Promoter

Clarification of Response (if Necessary):

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bakshi</td>
<td>Akash</td>
<td></td>
</tr>
</tbody>
</table>

Street Address 1
200 Berkeley Street, Office 19th Floor
City  State/Province/Country  ZIP/PostalCode
Boston  MASSACHUSETTS  02116

Relationship: X Executive Officer  Director  Promoter
<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kim</td>
<td>Na Yeon</td>
<td></td>
</tr>
</tbody>
</table>

**Street Address 1**: 200 Berkeley Street, Office 19th Floor

**City**: Boston  
**State/Province/Country**: MASSACHUSETTS  
**ZIP/PostalCode**: 02116

**Relationship**: Executive Officer

**Clarification of Response (if Necessary):**

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Groves</td>
<td>Jason</td>
<td></td>
</tr>
</tbody>
</table>

**Street Address 1**: 200 Berkeley Street, Office 19th Floor

**City**: Boston  
**State/Province/Country**: MASSACHUSETTS  
**ZIP/PostalCode**: 02116

**Relationship**: Executive Officer

**Clarification of Response (if Necessary):**

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kim</td>
<td>Hyung</td>
<td>Heon</td>
</tr>
</tbody>
</table>

**Street Address 1**: 200 Berkeley Street, Office 19th Floor

**City**: Boston  
**State/Province/Country**: MASSACHUSETTS  
**ZIP/PostalCode**: 02116

**Relationship**: Executive Officer

**Clarification of Response (if Necessary):**

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Salsbury</td>
<td>Michael</td>
<td></td>
</tr>
</tbody>
</table>

**Street Address 1**: 200 Berkeley Street, Office 19th Floor

**City**: Boston  
**State/Province/Country**: MASSACHUSETTS  
**ZIP/PostalCode**: 02116

**Relationship**: Executive Officer

**Clarification of Response (if Necessary):**

<table>
<thead>
<tr>
<th>Last Name</th>
<th>First Name</th>
<th>Middle Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Swirsky</td>
<td>Douglas</td>
<td>J.</td>
</tr>
</tbody>
</table>

**Street Address 1**: 200 Berkeley Street, Office 19th Floor

**City**: Boston  
**State/Province/Country**: MASSACHUSETTS  
**ZIP/PostalCode**: 02116

**Relationship**: Executive Officer

**Clarification of Response (if Necessary):**
Last Name: Koven
First Name: Andrew
Middle Name: I

Street Address 1: 200 Berkeley Street, Office 19th Floor
Street Address 2: 

City: Boston
State/Province/Country: MASSACHUSETTS
ZIP/PostalCode: 02116

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture
Banking & Financial Services
- Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund

Health Care
- X Biotechnology
- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care

Manufacturing

Real Estate
- Commercial
- Construction
- REITS & Finance
- Residential
- Other Real Estate

Business Services

Energy
- Coal Mining
- Electric Utilities
- Energy Conservation
- Environmental Services
- Oil & Gas
- Other Energy

Other Banking & Financial Services

Technology
- Computers
- Telecommunications
- Other Technology

Travel
- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel Services
- Other Travel
- Other

5. Issuer Size

Revenue Range OR Aggregate Net Asset Value Range

No Revenues
$1 - $1,000,000
$1,000,001 - $5,000,000
$5,000,001 - $25,000,000
$25,000,001 - $100,000,000
Over $100,000,000
X Decline to Disclose
Not Applicable

No Aggregate Net Asset Value
$1 - $5,000,000
$5,000,001 - $25,000,000
$25,000,001 - $50,000,000
$50,000,001 - $100,000,000
Over $100,000,000
Decline to Disclose
Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))
Rule 504 (b)(1)(i)
Rule 504 (b)(1)(ii)
Rule 504 (b)(1)(iii)

Investment Company Act Section 3(c)
Section 3(c)(1)
Section 3(c)(2)
Section 3(c)(9)
Section 3(c)(10)
X Rule 506(b)  
Rule 506(c)  
Securities Act Section 4(a)(5)

Section 3(c)(3)  
Section 3(c)(4)  
Section 3(c)(5)  
Section 3(c)(6)  
Section 3(c)(7)

Section 3(c)(11)  
Section 3(c)(12)  
Section 3(c)(13)  
Section 3(c)(14)

7. Type of Filing  
X New Notice  
Date of First Sale 2021-10-01  
First Sale Yet to Occur  
Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?  Yes  No

9. Type(s) of Securities Offered (select all that apply)

X Equity  
Debt  
Pooled Investment Fund Interests  
Tenant-in-Common Securities  
Mineral Property Securities  
Other (describe)

X Option, Warrant or Other Right to Acquire Another Security  
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?  Yes  No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor $0 USD

12. Sales Compensation

Recipient  
Recipient CRD Number  None

H.C. Wainwright & Co., LLC  375

(Associated) Broker or Dealer  (Associated) Broker or Dealer CRD Number  X None

None

Street Address 1  
430 Park Avenue  
City  New York  
State(s) of Solicitation (select all that apply)  All States  
Check “All States” or check individual States  
ILLINOIS  
NEW YORK  
NEW JERSEY  
CALIFORNIA  
Foreign/non-US

Street Address 2  
4th Floor  
State/Province/Country  NEW YORK  
ZIP/Postal Code  10022

13. Offering and Sales Amounts

Total Offering Amount  $14,000,002 USD  or  Indefinite
Clarification of Response (if Necessary):

This Form D is being filed solely with respect to the issuance of warrants. Excludes proceeds totaling up to $16,153,848 from the exercise of the warrants.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

12

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions $1,070,950 USD Estimate
Finders' Fees $0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA’s preservation of their anti-fraud authority.